COMPANY PRESENTATION

1st Quarter Y2026

SMG ISO 45001 | SMG ISO 9001 | SMG ISO 14001 | مجموعة تداول السعودية Saudi Tadawul Group Listed Company | TÜV NORD ISO 14001 | SQAS Assessed Company | TÜV NORD RC 14001

ALDREES PETROLEUM & TRANSPORT SERVICES COMPANY

OUR HISTORY

Year 1962 – Aldrees was established as a family company.

The ALDREES group has originally nine divisions.

Year 2006 - the two biggest divisions, the Petroleum and Transport became publicly listed company, known today as

“Aldrees Petroleum and Transport Services Company”

THE COMPANY

OUR VISION

To be one of the top multi-commodity, bulk transportation companies and a Full Logistics Services Provider (LSP) in the Kingdom of Saudi Arabia.

To be the undisputed No. 1 petroleum retail brand name in Saudi Arabia in terms of size, excellent service and technology – Aldrees Petrol station in every corner.

OUR MISSION

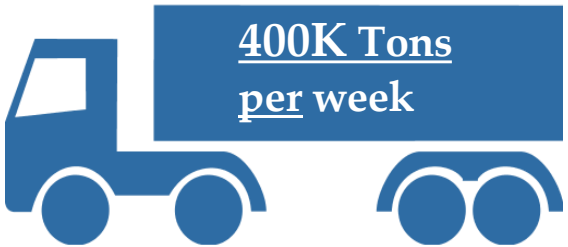
To consistently meet the logistical needs of its customers by providing comprehensive transport solutions with its wide array of fleet and full services portfolio in logistics.

To provide total convenience to all motorists by operating petrol stations all over Saudi Arabia that will serve as one-stop haven to re-fuel, rest and relax (3 Rs).

To be a catalyst of the nation's growth through equitable benefits for all stakeholders and continue achieving sustainable growth and deliver consistent good return to shareholders.

INFO DASHBOARD

Numbers	DATA
63	YEARS
12060	CURRENT EMPLOYEES
1329	GAS STATIONS KINGDOMWIDE
2098	TRACTOR HEADS
3008	TRAILERS



6.8 Billion
Q1 Fy2026
Revenue

WHAT WE ARE NOW

One of the top multi-commodity transportation companies in Saudi Arabia

- **5106** fleet strength of various types of trucks and trailers as of March 31, 2026 (**2098** tractor heads & **3008** of various tanker, dumper, and trailer types)
- **ISO 9001 & OHSAS 45001-certifed operation. SQAS Assessment Certification by Gulf Transport Service**
- **RC 14001:2015 –** Certification on Transport Fleet Management and Operation & Maintenance Workshop
- ERP-supported operations and GPS-equipped fleets
- Warehousing Services
- Containers & ISO Tanks Rental, Storage and Handling Services
- Global Freight Forwarding Services

The biggest petroleum retail company in Saudi Arabia

- **1329** Petrol Stations as of March 31, 2026
- **ISO 9001:2015 & OHSAS 45001:2018 – Quality Management System - certified operation by SMG – Sustainable Management Group**
- 1st RFID-equipped petrol pumps and automated dispensing system in Saudi Arabia!
- ERP-supported operations

ALDREES BERTSCHI LOGISTICS SERVICES CO. – Joint Venture with a global chemical logistics service provider

Full chemical logistics services: on-site & off-site

- Partnership with BERTSCHI: A **Responsible Care Member**
- Europe's leader in Rail Logistics
- ISO Tank and Lined ISO Box Containers: Better than ISO Standard!
- Logistics support services, including tank cleaning, decanting, slitting, labeling, drumming, etc.

INFOGRAPHIC GROWTH TIMELINE

1962 — Started as a Saudi Limited Partnership under the name **MOHAMMED SAAD ALDREES & SONS CO**

2002 — Became a **LIMITED LIABILITY COMPANY**

2004 — Officially named **ALDREES PETROLEUM AND TRANSPORT SERVICES COMPANY**

2005 — Became a **SAUDI JOINT STOCK COMPANY** with a **Capital of SAR200Million**

2015 — Capital was increased to **SAR400 million**

2015 — A venture with **BERTSCHI** was officially registered with the Chamber of Commerce and named as **ALDREES BERTSCHI LOGISTICS COMPANY**

2016 — Aldrees color changed for **Re-branding**

2017 — Capital was increased to **SAR500 million**

2019 — Capital was increased to **SAR600 million**

2021 — Capital was increased to **SAR750 million**

2024 to date — Capital was increased to **SAR1.0 billion**

TRANSPORT SAFETY & QUALITY

1976
الاتحاد العربي للنقل البري
Arab Union Of Land Transport
MEMBER

تعزيز الإستدامة في سلسلة الإمداد
GULF SQAS
Driving Supply Chain Sustainability

مجموعة تداول السعودية
Saudi Tadawul Group
Listed Company

SMG
ISO 9001

SMG
ISO 45001

SMG
ISO 14001

TÜV NORD
TÜV Middle East
ISO 14001

TÜV NORD
TÜV Middle East
RC 14001

Aldrees Petroleum and Transport Services Company

FINANCIAL RESULTS

1ST QUARTER Y2026

Presented by:
Rasmy G. Awad
Chief Financial Officer

Petrol Division

Aldrees Petroleum and Transport Services Company

PROFIT & LOSS STATEMENT-SUMMARY

Q1 2026 versus Q4 2025

Q1 2026 -versus- Q 4 2025

Number of Employees	*8,401*		*8,384*		*17*	*0.20%*	*3659*		*3479*		*180*	*5.17%*	*12060*			*11863*	*197*	*1.66%*
Number of Stations	*1,329*		*1,300*		*29*	*2.23%*					*0*	*0.00%*	*1329*			*1300*	*29*	*2.23%*
Number of Trucks	*0*		*0*		*0*	*0.00%*	*2098*		*1980*		*118*	*5.96%*	*2098*			*1980*	*118*	*5.96%*

PARTICULARS	PETROLEUM DIVISION						TRANSPORT DIVISION						ALDREES - CONSOLIDATED							
	Q1 2026		Q4 2025		VARIANCE		Q1 2026		Q4 2025		VARIANCE		Q1 2026		ELIMINATION	Q1 2026		Q4 2025		VARIANCE	
(In Thousand Saudi Riyals)	Amount	Ratio	Amount	Ratio	Amount	%	Amount	Ratio	Amount	Ratio	Amount	%	Amount	Ratio	ENTRIES	Amount	Ratio	Amount	Ratio	Amount	%
TOTAL SALES	6,732,760	100%	6,763,251	100%	(30,491)	-0.45%	206,933	100%	214,229	100%	(7,297)	-3.41%	6,939,693	1	(110,208)	6,829,485	100%	6,960,232	100%	(130,747)	-1.88%
NET SALES	6,732,760	100%	6,763,251	100%	(30,491)	-0.45%	206,933	100%	214,229	100%	(7,297)	-3.41%	6,939,693	1	(110,208)	6,829,485	100%	6,960,232	100%	(130,747)	-1.88%
TOTAL COST OF SALE	6,547,063	97.24%	6,571,471	97.2%	(24,409)	-0.37%	145,500	70.31%	159,386	74.40%	(13,886)	-8.71%	6,692,562	1	(110,208)	6,582,354	96.38%	6,713,608	96.46%	(131,254)	-1.96%
GROSS PROFIT/(LOSS)	185,698	2.76%	191,780	2.84%	(6,083)	-3.17%	61,433	29.69%	54,843	25.60%	6,590	12.02%	247,131	3.6%		247,131	3.62%	246,624	3.54%	507	0.21%
EXPENSES																					
SALES PROMOTION EXPENSES	1,820	0.03%	1,266	0.02%	554	43.73%	1,036	0.50%	480	0.22%	556	115.74%	2,856	0.04%		2,856	0.04%	1,746	0.03%	1,109	63.53%
TOTAL GEN. & ADMIN. EXPENSES	62,655	0.93%	66,299	0.98%	(3,644)	-5.50%	26,576	12.84%	23,925	11.17%	2,651	11.08%	89,231	1.3%		89,231	1.31%	90,224	1.30%	(993)	-1.10%
TOTAL S,G&A EXPENSES	64,475	0.96%	67,565	1.00%	(3,090)	-4.57%	27,612	13.34%	24,405	11.39%	3,207	13.14%	92,087	1.3%		92,087	1.35%	91,970	1.32%	117	0.13%
OPERATING INCOME	121,222	1.80%	124,215	1.84%	(2,993)	-2.41%	33,821	16.34%	30,438	14.21%	3,383	11.11%	155,044	2.2%		155,044	2.27%	154,653	2.22%	390	0.25%
INTEREST - LEASE	59,408	0.88%	59,688	0.88%	(280)	-0.47%	76	0.04%	254	0.12%	(177)	-70.0%	59,485			59,485	0.87%	59,942	0.86%	(457)	-0.76%
TOTAL FINANCIAL CHARGES	58,825	0.87%	58,358	0.86%	467	0.80%	4,503	2.18%	4,563	2.13%	(60)	-1.32%	63,328	0.9%		63,328	0.93%	62,921	0.90%	407	0.65%
OTHER INCOMES	(712)	-0.01%	(553)	-0.01%	(158)	28.6%	2,082	1.01%	2,401	1.12%	(319)	-13.29%	1,370	0.0%		1,370	0.02%	1,848	0.03%	(477)	-25.84%
FINANCE INCOME	9,561	0.14%	14,023	0.21%	(4,462)	-31.82%							9,561			9,561	0.14%	14,023	0.20%	(4,462)	-31.82%
SHARE ON INVESTMENTS	9,308	0.14%	7,227	0.11%	2,081	28.79%	1,009	0.49%	469	0.22%	540	115.1%	10,317	0.1%		10,317	0.15%	7,696	0.11%	2,621	34.1%
NET PROFIT/(LOSS) BEFORE ZAKAT	80,554	1.20%	86,553	1.28%	(5,999)	-6.93%	32,409	15.66%	28,745	13.42%	3,664	12.75%	112,963	1.6%		112,963	1.65%	115,299	1.66%	(2,335)	-2.03%
ZAKAT	1,950	0.03%	1,800	0.03%	150	8.33%	900	0.43%	1,897	0.89%	(997)	-52.56%	2,850	0%		2,850	0.04%	3,697	0.05%	(847)	-22.91%
NET PROFIT/(LOSS)	78,604	1.17%	84,753	1.25%	(6,149)	-7.26%	31,509	15.23%	26,848	12.53%	4,661	17.36%	110,113	1.59%		110,113	1.61%	111,602	1.60%	(1,488)	-1.33%

Aldrees Petroleum and Transport Services Company

PROFIT & LOSS STATEMENT-SUMMARY

2026 versus 2025

FOR Q1 ended 31 MARCH

Number of Employees	*8,401*		*8015*		*386*	*4.82%*	*3659*		*3200*		*459*	*14.34%*		*12060*		*11215*		*845*	*7.53%*
Number of Stations	*1,329*		*1147*		*182*	*15.87%*					*0*	*0.00%*		*1329*		*1147*		*182*	*15.87%*
Number of Trucks	*0*		*0*		*0*	*0.00%*	*2098*		*1750*		*348*	*19.89%*		*2098*		*1750*		*348*	*19.89%*

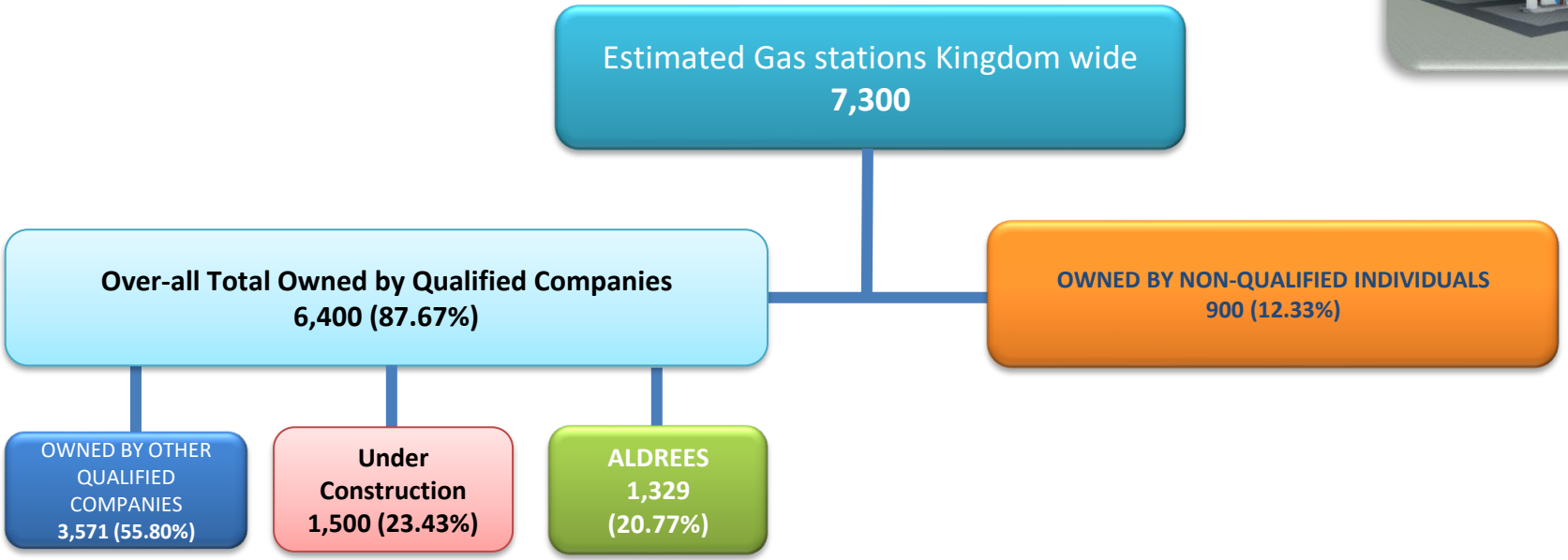
PARTICULARS	PETROLEUM DIVISION						TRANSPORT DIVISION						ALDREES - CONSOLIDATED							
	Q1 2026		Q1 2025		VARIANCE		Q1 2026		Q1 2025		VARIANCE		Q1 2026	ELIMINATION	Q1 2026		Q1 2025		VARIANCE	
(In Thousand Saudi Riyals)	Amount	Ratio	Amount	Ratio	Amount	%	Amount	Ratio	Amount	Ratio	Amount	%	Amount	ENTRIES	Amount	Ratio	Amount	Ratio	Amount	%
TOTAL SALES	6,732,760	100%	5,722,813	100%	1,009,947	17.65%	206,933	100%	188,818	100%	18,115	9.59%	6,939,693	(110,208)	6,829,485	100%	5,828,678	100%	1,000,806	17.17%
NET SALES	6,732,760	100%	5,722,813	100%	1,009,947	17.65%	206,933	100%	188,818	100%	18,115	9.59%	6,939,693	(110,208)	6,829,485	100%	5,828,678	100%	1,000,806	17.17%
TOTAL COST OF SALES	6,547,063	97.24%	5,555,647	97.08%	991,416	17.85%	145,500	70.31%	125,206	66.31%	20,294	16.21%	6,692,562	(110,208)	6,582,354	96.38%	5,597,900	96.04%	984,454	17.59%
GROSS PROFIT/(LOSS)	185,698	2.76%	167,167	2.92%	18,531	11.09%	61,433	29.69%	63,612	33.69%	(2,179)	-3.43%	247,131		247,131	3.62%	230,779	3.96%	16,352	7.09%
EXPENSES																				
SALES PROMOTION EXPENSES	1,820	0.03%	1,140	0.02%	680	59.59%	1,036	0.50%	743	0.39%	292	39.32%	2,856		2,856	0.04%	1,884	0.03%	972	51.59%
TOTAL GEN. & ADMIN. EXPENSES	62,655	0.93%	57,173	1.00%	5,482	9.59%	26,576	12.84%	25,280	13.39%	1,295	5.12%	89,231		89,231	1.31%	82,454	1.41%	6,778	8.22%
TOTAL S,G&A EXPENSES	64,475	0.96%	58,314	1.02%	6,162	10.57%	27,612	13.34%	26,024	13.78%	1,588	6.10%	92,087		92,087	1.35%	84,337	1.45%	7,749	9.19%
OPERATING INCOME	121,222	1.80%	108,853	1.90%	12,370	11.36%	33,821	16.34%	37,588	19.91%	(3,767)	-10.02%	155,044		155,044	2.27%	146,441	2.51%	8,603	5.87%
INTEREST - LEASE	59,408	0.88%	53,178	0.93%	6,230	12%	76	0%	0	0%	76	0%	59,485		59,485	1%	53,178	1%	6,306	12%
FINANCIAL CHARGES	(583)	-0.01%	(692)	-0.01%	109	-15.69%	4,427	2%	4,481	2%	(54)	-1.21%	3,843		3,843	0%	3,789	0.07%	54	1%
TOTAL FINANCIAL CHARGES	58,825	0.87%	52,486	0.92%	6,339	12.08%	4,503	2.18%	4,481	2.37%	22	0.49%	63,328		63,328	0.93%	56,967	0.98%	6,361	11.17%
OTHER INCOMES	(712)	-0.01%	(589)	-0.01%	(123)	20.8%	2,082	1.01%	(241)	-0.13%	2,323	-962.15%	1,370		1,370	0.02%	(830)	-0.01%	2,201	-265.0%
FINANCE INCOME	9,561	0.14%	7,172	0.13%	2,389	33.31%	0	0.00%	0	0.00%	0	0.00%	9,561		9,561	0.14%	7,172	0.12%	2,389	33.31%
SHARE ON INVESTMENTS	9,308	0.14%	7,271	0.13%	2,037	28.01%	1,009	0.49%	775	0.41%	234	30.17%	10,317		10,317	0.15%	8,046	0.14%	2,270	28.22%
NET PROFIT/(LOSS) BEFORE ZAKAT	80,554	1.20%	70,220	1.23%	10,334	14.72%	32,409	15.66%	33,641	17.82%	(1,232)	-3.66%	112,963		112,963	1.65%	103,861	1.78%	9,102	8.76%
ZAKAT	1,950	0.03%	1,800	0.03%	150	8.33%	900	0.43%	999	0.53%	(99)	-9.87%	2,850		2,850	0.04%	2,799	0.05%	51	1.84%
NET PROFIT/(LOSS)	78,604	1.17%	68,420	1.20%	10,184	14.88%	31,509	15.23%	32,642	17.29%	(1,133)	-3.47%	110,113		110,113	1.61%	101,063	1.73%	9,051	8.96%

TOTAL NUMBER OF STATIONS – 31 MARCH 2026

Q1 2026	Q1 2025	Variance	Percentage
1329	1147	182	15.87%

INFOGRAPHICS of GAS STATIONS KINGDOM WIDE (KSA)

Gas stations data source indicates the following:



Notes:

An estimated of 7,300 Service Stations in KSA owned between Qualified companies and non-qualified individuals .

**Among Qualified Companies of 6,400 stations the ALDREES has the greatest number with 1,329 Service Stations at 20.77% and 3,571 stations owned by other Qualified companies at 55.80% while 1,500 stations at 23.43% were under construction.*

**A total of 900 stations with 12.33% owned by non-qualified individuals and among other small players.*

Fuel sales & cost rates (in Riyals) by Liter (With VAT)

Fuel Type	Adjusted Rates															Current Rates		
	Effective 11 June 2021			End of Dec. 2022			Effective 01 Jan. 2023			Effective 01 Jan. 2024			Effective 01 Jan. 2025			Effective 01 Jan. 2026		
	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin
Petrol 98																2.79	2.94	0.15
Petrol 91	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15
Petrol 95	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15
Diesel	0.47	0.52	0.05	0.58	0.63	0.05	0.70	0.75	0.05	1.10	1.15	0.05	1.61	1.66	0.05	1.74	1.79	0.05

Notes:

- The above selling rates are within the 50 kilometers range from ARAMCO, then, for every additional 50 kilometers from refinery the selling rates are increased by one halala/liter.

TRANSPORT & LOGISTIC DIVISION

ALDREES TRANSPORT DIVISION

SALES VARIANCE ANALYSIS REPORT - Q1 2026 VS 2025

Particulars	(AMOUNT IN MILLIONS SAR)					
	Q1 2026		Q1 2025		VARIANCE	
	AMOUNT (SAR)	%	AMOUNT (SAR)	%	AMOUNT (SAR)	%
A. FUEL OIL TOTAL	73.7	35.6%	61.5	29.7%	12.2	19.8%
B. GRAINS AND OTHERS TOTAL	3.8	1.8%	5.5	2.7%	(1.7)	-31.4%
C. CHEMICALS TOTAL	67.7	32.7%	61.4	29.7%	6.3	56.2%
D. UNITED SUGAR BULK & MOLASSES	0.0	0.0%	1.0	0.5%	(1.0)	-100.0%
E. RENTAL TRANSPORT, OTHERS	18.9	9.1%	21.7	10.5%	(2.9)	-13.2%
TOTAL TRANSPORTATION OPERATIONS	164.0	79.3%	151.2	73.1%	12.8	8.5%
TOTAL TRANSPORTATION SUB-CONTRACTORS	12.4	6.0%	10.7	5.2%	1.7	16.2%
TOTAL SUPPLY CHAIN OPERATIONS	30.4	14.7%	26.9	13.0%	3.5	13.1%
TOTAL SALES REVENUE	206.9	100.0%	188.8	100.0%	18.1	9.6%

Total Number of Tractor Heads & Trailers
as of 31 March 2026

DESCRIPTION	Y2026	Y2025	VARIANCE	PERCENTAGE
TRACTOR HEADS	2098	1750	348	19.89%
TRAILERS	3008	2889	119	4.12%

ALDREES BERTSCHI LOGISTICS SERVICES COMPANY
INCOME STATEMENT Q1-2026 Vs Q1-2025

	Current Period		Same-Period-Last-Yr		Current Variance		Year-To-Date		Year-To-Date-Last-Yr		YTD Variance	
	Amount	Ratio	Amount	Ratio	Amount	Var %	Amount	Ratio	Amount	Ratio	Amount	Var %
REVENUES	2,544,004	100.00	1,978,188	100.00	565,817	28.60	6,539,874	100.00	5,794,769	100.00	745,104	12.86
COST OF REVENUES	1,157,731	45.51	992,686	50.18	165,044	16.63	3,369,991	51.53	3,162,625	54.58	207,366	6.56
GROSS PROFIT/(LOSS)	**1,386,274**	**54.49**	**985,501**	**49.82**	**400,772**	**40.67**	**3,169,883**	**48.47**	**2,632,144**	**45.42**	**537,739**	**20.43**
SELLING AND DISTRIBUTION EXPENSES	-	0.00	-	0.00	-		-	0.00	-	0.00	-	
GENERAL AND ADMINISTRATIVE EXPNSES	323,312	12.71	253,457	12.81	69,855	27.56	934,398	14.29	686,074	11.84	248,323	36.19
OPERATING INCOME	1,062,962	41.78	732,044	37.01	330,917	45.20	2,235,485	34.18	1,946,070	33.58	289,415	14.87
FINANCIAL CHARGES	33,949	1.33	126,567	6.40	- 92,618	-73.18	105,446	1.61	146,391	2.53	- 40,945	-27.97
OTHER INCOME, NET	-	0.00	- 24,523	-1.24	24,523	-100.00	-	0.00	- 24,523	-0.42	24,523	-100.00
TOTAL OTHER INCOME, NET	-	0.00	- 24,523	-1.24	24,523	-100.00	-	0.00	- 24,523	-0.42	24,523	-100.00
INCOME(LOSS) BEFORE ZAKAT	**1,029,013**	**40.45**	**580,954**	**29.37**	**448,059**	**77.12**	**2,130,039**	**32.57**	**1,775,155**	**30.63**	**354,884**	**19.99**
ZAKAT	75,000	2.95	75,000	3.79	-	0.00	225,000	3.44	225,000	3.88	-	0.00
NET INCOME/(LOSS)	**954,013**	**37.50**	**505,954**	**25.58**	**448,059**	**88.56**	**1,905,039**	**29.13**	**1,550,155**	**26.75**	**354,884**	**22.89**
OTHER COMPREHENSIVE INCOME	-	0.00	-	0.00	-		-	0.00	-	0.00	-	
TOTAL COMPREHENSIVE INCOME	**954,013**	**37.50**	**505,954**	**25.58**	**448,059**	**88.56**	**1,905,039**	**29.13**	**1,550,155**	**26.75**	**354,884**	**22.89**

DESCRIPTION	AMOUNT-SAR	AMOUNT-SAR	VARIANCE
50% SHARE ALDREES	952,520	775,078	177,442
2023 EY AUDIT ADJUSTMENT	56,392		56,392
TOTAL	**1,008,912**	**775,078**	**233,834**

www.aldrees.com

End Of 31 March 2026 REPORT