COMPANY PRESENTATION

2nd Quarter Y2026

SMG ISO 45001

SMG ISO 9001

SMG ISO 14001

مجموعة تداول السعودية Saudi Tadawul Group

Listed Company

TÜV NORD TÜV Middle East ISO 14001

SQAS Assessed Company

TÜV NORD TÜV Middle East RC 14001

ALDREES PETROLEUM & TRANSPORT SERVICES COMPANY

OUR HISTORY

Year 1962 – Aldrees was established as a family company.

The ALDREES group has originally nine divisions.

Year 2006 - the two biggest divisions, the Petroleum and Transport became publicly listed company, known today as

“Aldrees Petroleum and Transport Services Company”

THE COMPANY

OUR VISION

To be one of the top multi-commodity, bulk transportation companies and a Full Logistics Services Provider (LSP) in the Kingdom of Saudi Arabia.

To be the undisputed No. 1 petroleum retail brand name in Saudi Arabia in terms of size, excellent service and technology – Aldrees Petrol station in every corner.

OUR MISSION

To consistently meet the logistical needs of its customers by providing comprehensive transport solutions with its wide array of fleet and full services portfolio in logistics.

To provide total convenience to all motorists by operating petrol stations all over Saudi Arabia that will serve as one-stop haven to re-fuel, rest and relax (3 Rs).

To be a catalyst of the nation's growth through equitable benefits for all stakeholders and continue achieving sustainable growth and deliver consistent good return to shareholders.

INFO DASHBOARD

Numbers	DATA
63	YEARS
12238	CURRENT EMPLOYEES
1383	GAS STATIONS KINGDOMWIDE
2197	TRACTOR HEADS
3135	TRAILERS

7.4 Billion Q2 Fy2026 Revenue

WHAT WE ARE NOW

One of the top multi-commodity transportation companies in Saudi Arabia

- **5332** fleet strength of various types of trucks and trailers as of June 30, 2026 (**2197** tractor heads & **3135** of various tanker, dumper, and trailer types)
- **ISO 9001 & OHSAS 45001-certifed operation. SQAS Assessment Certification by Gulf Transport Service**
- **RC 14001:2015 –** Certification on Transport Fleet Management and Operation & Maintenance Workshop
- ERP-supported operations and GPS-equipped fleets
- Warehousing Services
- Containers & ISO Tanks Rental, Storage and Handling Services
- Global Freight Forwarding Services

The biggest petroleum retail company in Saudi Arabia

- **1383** Petrol Stations as of June 30, 2026
- **ISO 9001:2015 & OHSAS 45001:2018 – Quality Management System - certified operation by SMG – Sustainable Management Group**
- 1st RFID-equipped petrol pumps and automated dispensing system in Saudi Arabia!
- ERP-supported operations

ALDREES BERTSCHI LOGISTICS SERVICES CO. – Joint Venture with a global chemical logistics service provider

Full chemical logistics services: on-site & off-site

- Partnership with BERTSCHI: A **Responsible Care Member**
- Europe's leader in Rail Logistics
- ISO Tank and Lined ISO Box Containers: Better than ISO Standard!
- Logistics support services, including tank cleaning, decanting, slitting, labeling, drumming, etc.

INFOGRAPHIC GROWTH TIMELINE

1962 — Started as a Saudi Limited Partnership under the name **MOHAMMED SAAD ALDREES & SONS CO**

2002 — Became a **LIMITED LIABILITY COMPANY**

2004 — Officially named **ALDREES PETROLEUM AND TRANSPORT SERVICES COMPANY**

2005 — Became a **SAUDI JOINT STOCK COMPANY** with a **Capital of SAR200Million**

2015 — Capital was increased to **SAR400 million**

2015 — A venture with **BERTSCHI** was officially registered with the Chamber of Commerce and named as **ALDREES BERTSCHI LOGISTICS COMPANY**

2016 — Aldrees color changed for **Re-branding**

2017 — Capital was increased to **SAR500 million**

2019 — Capital was increased to **SAR600 million**

2021 — Capital was increased to **SAR750 million**

2024 to date — Capital was increased to **SAR1.0 billion**

TRANSPORT SAFETY & QUALITY

1976
الاتحاد العربي للنقل البري
Arab Union Of Land Transport
MEMBER

تعزيز الإستدامة في سلسلة الإمداد
GULF SQAS
Driving Supply Chain Sustainability

مجموعة تداول السعودية
Saudi Tadawul Group
Listed Company

SMG
ISO 9001

SMG
ISO 45001

SMG
ISO 14001

TÜV NORD
TÜV Middle East
ISO 14001

TÜV NORD
TÜV Middle East
RC 14001

Aldrees Petroleum and Transport Services Company

FINANCIAL RESULTS

2nd QUARTER Y2026

Presented by:
Rasmy G. Awad
Chief Financial Officer

Petrol Division

Aldrees Petroleum and Transport Services Company

PROFIT & LOSS STATEMENT-SUMMARY

Q2 2026 versus Q2 2025

Q2 2026 - versus - Q2 2025

Number of Employees	*8,467*		*7,973*		*494*	*6.2%*	*3771*		*3174*		*597*	*18.8%*	*12238*				*11147*		*1091*	*9.8%*
Number of Stations	*1383*		*1200*		*183*	*15.3%*					*0*	*0.0%*	*1383*				*1200*		*183*	*15.3%*
Number of Trucks	*0*		*0*		*0*	*0.0%*	*2197*		*1846*		*351*	*19.0%*	*2197*				*1846*		*351*	*19.0%*

PARTICULARS	PETROLEUM DIVISION						TRANSPORT DIVISION						ALDREES - CONSOLIDATED							
	Q2 2026		Q2 2025		VARIANCE		Q2 2026		Q2 2025		VARIANCE		Q2 2026		ELIMINATION	Q2 2026		Q2 2025		VARIANCE	
(In Thousand Saudi Riyals)	Amount	Ratio	Amount	Ratio	Amount	%	Amount	Ratio	Amount	Ratio	Amount	%	Amount	Ratio	ENTRIES	Amount	Ratio	Amount	Ratio	Amount	%
NET SALES	7,191,740	*100%*	6,111,285	*100%*	1,080,454	*17.7%*	255,822	*100%*	193,981	*100%*	61,841	*31.9%*	7,447,561	1	(118,284)	7,329,277	*100%*	6,210,609	*100%*	1,118,668	*18.0%*
TOTAL COST OF SALE	7,006,451	*97.4%*	5,947,648	*97.3%*	1,058,803	*17.8%*	172,031	*67.2%*	136,071	*70.1%*	35,960	*26.4%*	7,178,482	1	(118,284)	7,060,198	*96.3%*	5,989,063	*96.4%*	1,071,135	*17.9%*
GROSS PROFIT/(LOSS)	185,289	*2.6%*	163,637	*2.7%*	21,652	*13.2%*	83,790	*32.8%*	57,909	*29.9%*	25,881	*44.7%*	269,079	3.6%		269,079	*3.7%*	221,546	*3.6%*	47,533	*21.5%*
SALES PROMOTION EXPENSES	1,377	*0.02%*	1,627	*0.03%*	(250)	*-15.3%*	993	*0.4%*	476	*0.2%*	517	*108.7%*	2,370	0.03%		2,370	*0.03%*	2,103	*0.03%*	267	*12.72%*
GENERAL & ADMIN. EXPENSES	65,289	*0.9%*	55,878	*0.9%*	9,411	*16.8%*	29,928	*11.7%*	23,037	*11.9%*	6,891	*29.9%*	95,217	1.3%		95,217	*1.3%*	78,915	*1.3%*	16,302	*20.7%*
TOTAL S,G&A EXPENSES	66,667	*0.9%*	57,505	*0.9%*	9,161	*15.9%*	30,920	*12.1%*	23,513	*12.1%*	7,408	*31.5%*	97,587	1.3%		97,587	*1.3%*	81,018	*1.3%*	16,569	*20.5%*
OPERATING INCOME	118,622	*1.6%*	106,132	*1.7%*	12,490	*11.8%*	52,870	*20.7%*	34,397	*17.7%*	18,473	*53.7%*	171,492	2.3%		171,492	*2.3%*	140,529	*2.3%*	30,964	*22.0%*
INTEREST - LEASE	60,110	*0.8%*	54,952	*0.9%*	5,158	*9.4%*	73	*0.0%*	0	*0.0%*	73	*0.0%*	60,183			60,183	*0.8%*	54,952	*0.88%*	5,231	*9.5%*
FINANCIAL CHARGES	706	*0.0%*	(618)	*0.0%*	1,324	*-214.1%*	5,268	*2.1%*	4,300	*2.2%*	968	*22.5%*	5,973	0.1%		5,973	*0.1%*	3,682	*0.1%*	2,292	*62.2%*
TOTAL FINANCIAL CHARGES	60,816	*0.8%*	54,333	*0.9%*	6,482	*11.9%*	5,341	*2.1%*	4,300	*2.2%*	1,040	*24.2%*	66,156	0.9%		66,156	*0.9%*	58,633	*0.9%*	7,523	*12.8%*
OTHER INCOMES	(105)	*0.00%*	363	*0.01%*	(468)	*-129.0%*	1,713	*0.7%*	423	*0.22%*	1,290	*305.3%*	1,608	0.0%		1,608	*0.02%*	785	*0.01%*	822	*104.7%*
FINANCE INCOME	9,032	*0.1%*	8,451	*0%*	582	*6.9%*	0	*0.0%*	0	*0.0%*	0	*0.0%*	9,032			9,032	*0.1%*	8,451	*0.1%*	582	*6.9%*
SHARE OF INCOME(LOSS) - INVESTMENT	10,926	*0.15%*	7,192	*0.12%*	3,735	*51.9%*	(106)	*0.0%*	318	*0.2%*	(424)	*-133.4%*	10,820			10,820	*0.1%*	7,510	*0.1%*	3,310	*44.1%*
NET PROFIT/(LOSS) BEFORE ZAKAT	77,660	*1.08%*	67,804	*1.11%*	9,856	*14.54%*	49,136	*19.21%*	30,837	*15.90%*	18,299	*59.34%*	126,796	1.7%		126,796	*1.73%*	98,641	*1.59%*	28,155	*28.54%*
ZAKAT	1,950	*0.03%*	1,372	*0.02%*	578	*42.13%*	900	*0.35%*	600	*0.31%*	300	*50.00%*	2,850	0%		2,850	*0.04%*	1,972	*0.03%*	878	*44.53%*
NET PROFIT/(LOSS)	75,710	*1.05%*	66,432	*1.09%*	9,278	*13.97%*	48,236	*18.86%*	30,237	*15.59%*	17,999	*59.53%*	123,946	1.66%		123,946	*1.69%*	96,669	*1.56%*	27,277	*28.22%*
THE EFFECT OF THE IFRS 16	18,947	*0.26%*	11,306	*0.18%*	7,641	*67.58%*	0	*0*	0	*0.00%*	0	*0*	18,947	0%		18,947	*0.26%*	11,306	*0.18%*	7,641	*67.58%*
NET PROFIT/(LOSS)	94,657	*1.32%*	77,738	*1.27%*	16,919	*21.76%*	48,236	*18.86%*	30,237	*15.59%*	17,999	*59.53%*	142,893	1.92%		142,893	*1.95%*	107,975	*1.74%*	34,918	*32.34%*

Aldrees Petroleum and Transport Services Company

PROFIT & LOSS STATEMENT-SUMMARY

2026 versus 2025

FOR 6-MONTH PERIOD ended 30 JUNE

Number of Employees	*8,467*	*7973*	*494*	*6.2%*	*3771*	*3174*	*597*	*18.8%*	*12238*	*11147*	*1091*	*9.8%*
Number of Stations	*1,383*	*1200*	*183*	*15.3%*			*0*	*0.0%*	*1383*	*1200*	*183*	*15.3%*
Number of Trucks	*0*	*0*	*0*	*0.0%*	*2197*	*1846*	*351*	*19.0%*	*2197*	*1846*	*351*	*19.0%*

PARTICULARS	PETROLEUM DIVISION						TRANSPORT DIVISION						ALDREES - CONSOLIDATED							
	1H 2026		1H 2025		VARIANCE		1H 2026		1H 2025		VARIANCE		1H 2026	ELIMINATION	1H 2026		1H 2025		VARIANCE	
(In Thousand Saudi Riyals)	Amount	Ratio	Amount	Ratio	Amount	%	Amount	Ratio	Amount	Ratio	Amount	%	Amount	ENTRIES	Amount	Ratio	Amount	Ratio	Amount	%
NET SALES	13,924,500	100%	11,834,099	100%	2,090,401	17.7%	462,754	100%	382,798	100%	79,956	21%	14,387,254	(228,492)	14,158,762	100%	12,039,288	100%	2,119,475	17.6%
TOTAL COST OF SALES	13,553,513	97.3%	11,503,295	97.2%	2,050,218	17.8%	317,531	68.6%	261,273	68.3%	56,258	21.5%	13,871,044	(228,492)	13,642,553	96.4%	11,586,958	96.2%	2,055,594	17.7%
GROSS PROFIT/(LOSS)	370,987	2.7%	330,804	2.8%	40,183	12.1%	145,223	31.4%	121,526	31.7%	23,697	19.5%	516,210		516,210	3.6%	452,329	3.8%	63,880	14.1%
EXPENSES																				
SALES PROMOTION EXPENSES	3,197	0.02%	2,767	0.02%	430	15.5%	2,028	0.44%	1,219	0.32%	809	66.4%	5,226		5,226	0.04%	3,987	0.03%	1,239	31.1%
TOTAL GEN. & ADMIN. EXPENSES	127,945	0.9%	113,051	1.0%	14,893	13.2%	56,503	12.2%	48,322	12.6%	8,182	16.9%	184,448		184,448	1.3%	161,373	1.3%	23,075	14.3%
TOTAL S,G&A EXPENSES	131,142	0.9%	115,819	1.0%	15,323	13.2%	58,532	12.6%	49,541	12.9%	8,991	18.1%	189,674		189,674	1.3%	165,360	1.4%	24,314	14.7%
OPERATING INCOME	239,845	1.72%	214,985	1.82%	24,860	11.6%	86,691	18.7%	71,985	18.8%	14,706	20%	326,536		326,536	2.3%	286,970	2.4%	39,566	13.8%
INTEREST - LEASE	119,518	0.9%	108,130	0.9%	11,389	0.0%	149	0.0%	0	0.0%	149	0.0%	119,667		119,667	0.8%	108,130	0.9%	11,538	10.7%
FINANCIAL CHARGES	122	0.00%	(1,310)	0.0%	1,432	-109.3%	9,694	2.1%	8,781	2.3%	913	10.4%	9,817		9,817	0.1%	7,471	0.1%	2,346	31.4%
TOTAL FINANCIAL CHARGES	119,641	0.9%	106,820	0.9%	12,821	12.0%	9,843	2.1%	8,781	2.3%	1,062	12.1%	129,484		129,484	0.9%	115,601	1.0%	13,883	12.0%
TOTAL OTHER INCOMES	(817)	0.0%	(226)	0.00%	(591)	-260.9%	3,795	0.8%	181	0.05%	3,614	-1995.5%	21,571		21,571	0%	15,577	0	5,994	38%
FINANCE INCOME	18,593	0.1%	15,623	0%	2,971	-19.0%														
SHARE OF PROFIT(LOSS) ON INVESTI	20,234	0.15%	14,463	0.12%	5,771	39.9%	903	0.2%	1,093	0.3%	(190)	-17.4%	21,137		21,137	0.1%	15,556	0.1%	5,581	35.9%
NET PROFIT/(LOSS) BEFORE ZAKAT	158,214	1.14%	138,024	1.2%	20,190	14.6%	81,545	17.62%	64,478	16.8%	17,067	26.5%	239,760		239,760	1.7%	202,502	1.7%	37,257	18.4%
ZAKAT	3,900	0.03%	3,172	0.03%	728	23.0%	1,800	0.4%	1,599	0.4%	201	12.6%	5,700		5,700	0.0%	4,771	0.04%	929	19.5%
NET PROFIT/(LOSS)	154,314	1.11%	134,852	1.14%	19,462	14.4%	79,745	17.2%	62,879	16.4%	16,866	26.8%	234,060		234,060	1.65%	197,732	1.64%	36,328	18.4%
THE EFFECT OF THE IFRS 16	35,896	0.26%	30,471	0.26%	5,425	17.81%	0	0	0	0.00%	0	0	35,896		35,896	0.25%	30,471	0.25%	5,425	17.81%
NET PROFIT/(LOSS)	190,210	1.37%	165,323	1.40%	24,887	15.05%	79,745	17.23%	62,879	16.43%	16,866	26.82%	269,956		269,956	1.91%	228,202	1.90%	41,753	18.30%

TOTAL NUMBER OF STATIONS – 30 JUNE 2026

Q2 2026	Q2 2025	Variance	Percentage
1383	1200	183	15.25%

INFOGRAPHICS of GAS STATIONS KINGDOM WIDE (KSA)

Gas stations data source indicates the following:

Estimated Gas stations Kingdom wide
7,300

Over-all Total Owned by Qualified Companies
6,700 (91.78%)

OWNED BY NON-QUALIFIED INDIVIDUALS
600 (8.22%)

Active / Operating
5,400

Under Construction
1,300

ALDREES
1,383 (25.6%)

Other Companies
4,017 (74.4%)

ALDREES
137 (10.5%)

Others
1,163 (89.5%)

Fuel sales & cost rates (in Riyals) by Liter (With VAT)

Fuel Type	Adjusted Rates															Previous Rates			Current Rates		
	Effective 11 June 2021			End of Dec. 2022			Effective 01 Jan. 2023			Effective 01 Jan. 2024			Effective 01 Jan. 2025			Effective 01 Jan. 2026			Effective 01 May 2026		
	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin	Purchase	Sales	Margin
Petrol 98																2.79	2.94	0.15	4.36	4.51	0.15
Petrol 91	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15	2.03	2.18	0.15
Petrol 95	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15	2.18	2.33	0.15
Diesel	0.47	0.52	0.05	0.58	0.63	0.05	0.70	0.75	0.05	1.10	1.15	0.05	1.61	1.66	0.05	1.74	1.79	0.05	1.74	1.79	0.05

Notes:

- The above selling rates are within the 50 kilometers range from ARAMCO, then, for every additional 50 kilometers from refinery the selling rates are increased by one halala/liter.

TRANSPORT & LOGISTIC DIVISION

ALDREES PETROLEUM AND TRANSPORT SERVICES CO.

TRANSPORT & LOGISTICS DIVISION

SALES VARIANCE ANALYSIS REPORT - 1ST HALF 2026 VS 2025

(AMOUNT IN MILLIONS SAR)

Particulars	1ST HALF 2026		1ST HALF 2025		VARIANCE	
	AMOUNT (SAR)	%	AMOUNT (SAR)	%	AMOUNT (SAR)	%
SALES REVENUE TOTAL	462.8	100.0%	382.8	100.0%	80.0	20.9%
A. FUEL OIL						
FUEL OIL TOTAL	152.2	32.9%	125.7	32.8%	26.5	21.1%
B. GRAINS AND OTHERS						
GRAINS AND OTHERS TOTAL	16.0	3.5%	12.9	3.4%	3.1	23.7%
C. CHEMICALS AND MINING						
CHEMICALS AND MINING TOTAL	123.6	26.7%	123.2	32.2%	0.5	56.2%
D. RENTAL TRANSPORT						
RENTAL TRANSPORT TOTAL	54.5	11.8%	40.9	10.7%	13.6	33.2%
TOTAL TRANSPORTATION OPERATIONS	346.4	74.9%	302.7	79.1%	43.6	14.4%
TOTAL TRANSPORTATION SUB-CONTRACTOR	38.1	8.2%	21.3	5.6%	16.8	78.7%
TOTAL SUPPLY CHAIN OPERATIONS	78.3	16.9%	58.7	15.3%	19.5	33.3%
TOTAL SALES REVENUE	462.8	100.0%	382.8	100.0%	80.0	20.9%

Truck & Trailer Summary
Q2 2026

#	TRUCKS	Opening Count	Addition	Disposal	Balance	%
1	Sino	798	151	(9)	940	42.80%
2	Mercedes	933		(95)	838	38.14%
3	Dyna Type	221			221	10.05%
4	Volvo	199		(1)	198	9.01%
	TOTAL TRUCKS	2,151	151	(105)	2,197	100.00%
#	TRAILERS					
5	TOTAL TRAILERS	2,982	261	(108)	3,135	100.00%
	GRAND TOTAL FLEET	5,133	412	(213)	5,332	

100.0%

ALDREES BERTSCHI LOGISTICS SERVICES COMPANY

STATEMENT OF INCOME : YTD JUNE: 2026 VS 2025

PARTICULARS	Q2-2026		Q2-2025		Q2 VARIANCE		YTD-JUNE2026		YTD-JUNE2025		YTD VARIANCE	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
REVENUES	4,550,417	100.00%	5,132,362	100.00%	-581,945	100.00%	11,090,291	100.00%	10,927,131	100.00%	163,160	1.49%
COST OF REVENUES	**3,492,548**	**76.75%**	**3,262,616**	**63.57%**	**229,933**	**-39.51%**	**6,862,540**	**61.88%**	**6,425,241**	**58.80%**	**437,298**	**6.81%**
GROSS PROFIT/(LOSS)	1,057,868	23.25%	1,869,746	36.43%	-811,877	139.51%	4,227,751	38.12%	4,501,890	41.20%	-274,139	-6.09%
SELLING AND DISTRIBUTION EXPENSES	0	0.00%	6,274	0.12%	-6,274	1.08%	0	0.00%	6,274	0.06%	-6,274	-100.00%
GENERAL AND ADMINISTRATIVE EXPNSES	961,367	21.13%	851,447	16.59%	109,920	-18.89%	1,895,765	17.09%	1,537,521	14.07%	358,244	23.30%
OPERATING INCOME	**96,501**	**2.12%**	**1,012,025**	**19.72%**	**-915,524**	**157.32%**	**2,331,986**	**21.03%**	**2,958,095**	**27.07%**	**-626,109**	**-21.17%**
FINANCIAL CHARGES	102,405	2.25%	151,172	2.95%	-48,767	8.38%	207,851	1.87%	297,563	2.72%	-89,712	-30.15%
OTHER INCOME, NET	18,350	0.40%	0	0.00%	18,350	-3.15%	18,350	0.17%	-24,523	-0.22%	42,873	-174.83%
TOTAL OTHER INCOME, NET	18,350	0.40%	-24,523	-0.48%	42,873	-7.37%	18,350	0.17%	-24,523	-0.22%	42,873	-174.83%
INCOME(LOSS) BEFORE ZAKAT	**12,446**	**0.27%**	**860,853**	**16.77%**	**-848,407**	**145.79%**	**2,142,485**	**19.32%**	**2,636,009**	**24.12%**	**-493,523**	**-18.72%**
ZAKAT	225,000	4.94%	225,000	4.38%	0	0.00%	450,000	4.06%	450,000	4.12%	0	0.00%
NET INCOME/(LOSS)	**-212,554**	**-4.67%**	**635,853**	**12.39%**	**-848,407**	**145.79%**	**1,692,485**	**15.26%**	**2,186,009**	**20.01%**	**-493,523**	**-22.58%**

ALDREES SHARE (50%)	**-106,277**	**317,927**	**-424,204**	**846,243**	**1,093,004**	**-246,762**

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